



23 March 2021

Dear Securityholder

Atlas Arteria 2021 Notices of Meeting

We are pleased to invite you to join us at Atlas Arteria's 2021 Annual General Meeting (AGM). Enclosed with this letter are the AGM Notices of Meeting and Proxy Form. These documents will provide you with details about the matters on which securityholders will be asked to vote and the business of the AGM. Securityholders are also encouraged to refer to Atlas Arteria's 2020 Annual Report and other ASX disclosures (available on the Atlas Arteria and ASX websites) for a detailed review of the prior year and our more recent performance.

As a result of the continuing uncertainty associated with the COVID-19 pandemic including the risk of government imposed restrictions on gatherings, Atlas Arteria will be conducting its AGM virtually through the Lumi AGM platform with no physical attendance by securityholders. Securityholders can access the Lumi AGM platform by following the link provided below.

Atlas Arteria is committed to ensuring securityholders have the ability to actively participate in the AGM. All securityholders will be able to ask questions and submit a proxy prior to the AGM, and provided you log into the Lumi AGM platform for the AGM, you will be able to ask questions and vote during the AGM.

You may ask a question prior to the AGM as part of the online proxy process or by sending the written question/s to the share registry at the address set out on the proxy form or by email to the Company Secretary at ALXcompanysecretary@computershare.com.au. The ATLAX and ATLIX Directors will endeavour to answer as many of these questions as possible during the AGM. Additional information regarding participating in the AGM online, including instructions on how to ask questions and vote, can be found in the Computershare online user guide at <https://www.computershare.com.au/virtualmeetingguide>.

You may appoint a proxy to vote on your behalf by completing and lodging the Proxy Form in accordance with the instructions contained in the Proxy Form or by appointing a proxy online at www.investorvote.com.au/ALX. All resolutions will be decided by way of a poll and no voting will be done via a show of hands.

The AGM details are as follows:

Date: Tuesday, 27 April 2021
Time: 10.00am Melbourne time
Webcast: <https://web.lumiagm.com>
Meeting ID: 315992410
Helpline: +61 3 9415 4024 (operational 1 hour prior and post AGM)
FAQ: <https://www.computershare.com.au/virtualmeetingguide>

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If you are uncertain about what course of action you should take regarding any information contained in the AGM materials, you should consult your professional adviser.

If you have any general queries, please contact our Atlas Arteria investor relations team toll free on 1800 621 694 or, if calling from outside Australia, on +61 (0) 438 493 692.

Yours sincerely



Debbie Goodin
Chairman



Jeffrey Conyers
Chairman